

## **RFP Revised Language**

1. Section 2.1 of the RFP should be replaced with the following language:

*“In addition to HTF and CHOIF funds, local financial institutions have committed millions of dollars in senior below market rate debt for projects utilizing the 4% LIHTC in conjunction with tax-exempt bond executions. LISC will provide interest-free subordinate capital to developers to help facilitate the permanent financing of these housing projects.”*